

GIBSON, DUNN & CRUTCHER LLP

David M. Feldman
Tommy Scheffer
Matt Rowe
200 Park Avenue
New York, New York 10166
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

- and -

Michael S. Neumeister (admission *pro hac vice* pending)
333 South Grand Avenue
Los Angeles, California 90071
Telephone: (213) 229-7000
Facsimile: (213) 229-7520

Counsel to the DIP/First Lien Group

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

VICE GROUP HOLDING INC., et al.,

Debtors.¹

Chapter 11

23-10738 (JPM)

(Joint Administration Requested)

**MOTION FOR ADMISSION OF MICHAEL S. NEUMEISTER, ESQ.
TO PRACTICE, *PRO HAC VICE***

I, Michael S. Neumeister, Esq., a member in good standing of the Bar of the State of California respectfully request admission to practice, *pro hac vice*, before the Honorable Judge John P. Mastando III to represent the DIP/First Lien Group (the “Client”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”).

¹ The last four digits of Debtor Vice Group Holding Inc.’s tax identification number are 4250. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/vice>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 49 South 2nd Street, Brooklyn, NY 11211.

My address, telephone number, facsimile number, and email address are as follows:

Michael S. Neumeister
GIBSON, DUNN & CRUTCHER LLP
333 South Grand Avenue
Los Angeles, California 90071
Telephone: (213) 229-7000
Facsimile: (213) 229-7520
Email: MNeumeister@gibsondunn.com

I agree to pay the fee of \$200.00 upon the filing of this Motion.

Dated: May 15, 2023
Los Angeles, California

By: /s/ Michael S. Neumeister
David M. Feldman
Tommy Scheffer
Matt Rowe
200 Park Avenue
New York, New York 10166
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

- and -

Michael S. Neumeister (admission *pro hac*
vice pending)
333 South Grand Avenue
Los Angeles, California 90071
Telephone: (213) 229-7000
Facsimile: (213) 229-7520

Counsel to the DIP/First Lien Group

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

**VICE GROUP HOLDING INC., *et al.*,
Debtors.¹**

Chapter 11

23-10738 (JPM)

(Joint Administration Requested)

ORDER GRANTING MOTION FOR ADMISSION *PRO HAC VICE*

Upon the motion of Michael S. Neumeister, Esq., to be admitted, *pro hac vice*, to represent the DIP/First Lien Group (the “Client”) in the above referenced cases, and upon the movant’s certification that the movant is a member in good standing of the bar in the State of California, it is hereby

ORDERED, that Michael S. Neumeister, Esq., is admitted to practice, *pro hac vice*, in the above-referenced case to represent the Client in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: _____, 2023
New York, New York

THE HONORABLE JOHN P. MASTANDO III
UNITED STATES BANKRUPTCY JUDGE

106318751.1

¹ The last four digits of Debtor Vice Group Holding Inc.’s tax identification number are 4250. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://case.stretto.com/vice>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 49 South 2nd Street, Brooklyn, NY 11211.